

CIMPOR – CIMENTOS DE PORTUGAL, SGPS, S.A.

Public Company

HEADQUARTERS: Rua Alexandre Herculano, 35 – 1250-009 Lisbon

Sole Tax and Registry Number

at the Commercial Registry Office of Lisbon: 500 722 900

Share Capital: 672,000,000€

ANNUAL GENERAL ASSEMBLY

NOTIFICATION

(RECTIFIED)

Due to some omissions in the initial text of this Notification, same is hereby once again published:

1. In accordance with the Law and the Articles of Association, I convene the Shareholders for a General Assembly at the Auditorium of CULTURGEST - Headquarters building of Caixa Geral de Depósitos, Lisbon, entrance on Rua do Arco do Cego, given that the company headquarters are not capable of holding this meeting in satisfactory conditions. The Assembly shall meet on **9 May 2008** at **10:30** with the following Agenda:

FIRST POINT: Deliberate on the annual report, balance sheet and accounts for 2007;

SECOND POINT: Deliberate on the consolidated annual report, consolidated balance sheet and accounts for 2007;

THIRD POINT: Deliberate on the appropriation of profits;

FOURTH POINT: General assessment of the company's management and auditing;

FIFTH POINT: Deliberate on the sale of own shares to personnel and Board members of the company or subsidiaries, in accordance with the Regulations on the Employee Stock Purchase Plan for 2008;

SIXTH POINT: Deliberate on the sale of own shares to the Group's staff and Board members of the company and subsidiaries, within the scope of the Stock Option Plan;

SEVENTH POINT: Deliberate on the acquisition and sale of own shares;

EIGHTH POINT: Elect a new Alternate Member of the Audit Committee until the end of the mandate in progress (2005/2008).

2. Shareholders are hereby notified that at websites www.cmvm.pt and www.cimpor.pt they may consult the preparatory information stipulated in Article 289 of the *Código das Sociedades Comerciais* (Commercial Companies Code), in particular the documents rendering the accounts and the proposals to be presented by the Board of Directors. This information is also available during the 15 days prior to the General Assembly at the Company's headquarters, during normal business hours.
3. Shareholders are asked to take note of the provisions in article 7 of the Articles of Association in what refers to the right to vote and to participate in the General Assembly, and namely to the following:
 - Only the shareholders with right of vote may be present at the General Assembly, each share corresponding to one vote.
 - Only those shareholders that hold at least one share registered in their name, until the fifth business day prior to the date of the General Assembly, and which remains registered in the name of the shareholder until the closing of the meeting, may take part in the General Assembly and vote by correspondence. For this effect, the shareholders should send to the Chairman of the General Assembly, until the third business day prior to the date on which the General Assembly is to be carried out, a declaration issued by the respective financial intermediary, within the terms of the Securities Code, proving that at least on the fifth business day prior to the date scheduled for the General Assembly these shares were registered in their name, in

book-entry securities accounts of that institution, and that these are blocked and cannot be traded until the General Assembly ends.

4. In compliance with article 10 of the Articles of Association and also to clarify the previous point, up to 17:00 on May 6 of the current year, the Shareholders should provide the Chairman of the General Assembly with:

- Declarations by financial intermediaries proving that, on May 2 of the current year or prior to that, the shares of which they are titleholders are registered in their name and are blocked under the terms of the law and the Articles of Association;
- Should they be represented, the representation instruments, for which we suggest the form available at the website www.cimpor.pt, duly signed by the titleholders of the shares indicating the name and domicile of the representative and the date of the meeting;
- The identification of corporate body representatives.

5. Shareholders are hereby notified that they may exercise their voting rights by correspondence. For this effect, they should send to the Chairman of the General Assembly, up to the second business day prior to the date of the General Assembly, a declaration of their vote for each of the Agenda items.

5.1. Each vote declaration must be enclosed in an envelope, and shall have the following annotation: "CONTAINS VOTING STATEMENT ON POINT NUMBER (*indicate the respective number*) OF THE AGENDA". The envelopes that contain the voting declaration should be accompanied by a cover letter sending those envelopes, with the certified signature of the titleholder of the shares (or, in the case of natural persons with the same signature as that on a suitable identification document – ID card, passport or equivalent identification document – and should also mention the number, issuing date, and issuing entity of the identification document used). The cover letter, the mentioned envelopes and a copy of the identification document used should be introduced into a larger envelope, which should be hand-delivered or forwarded by registered mail with

notice of receipt, to the Chairman of the General Assembly of CIMPOR – Rua Alexandre Herculano, 35, 1250-009 LISBON.

- 5.2.** Once the envelopes are received with the votes by correspondence, their authenticity, as well as if the voting shareholder fulfils the requisites set forth in the previous numbers, relative to the right of vote and participation in the General Assembly, are checked; those that are not recognized as being authentic or as not fulfilling the requisites set forth are not taken into account.
- 5.3.** Envelopes received from Shareholders that fall under the conditions mentioned in the previous point will be opened at the General Assembly, right after the vote as to the point of the Agenda to which they refer and, once the validity of the votes has been ascertained, they are considered for the respective counting and determination of the results.
- 5.4.** In the event of proposals for deliberation submitted or altered after the casting of votes by correspondence, the latter shall be regarded as votes against the said proposals.
- 5.5.** To exercise voting rights by correspondence, the Shareholders should use voting bulletins that clearly and unequivocally express their vote. For that purpose, they should use the standard bulletin available on the INTERNET, at www.cimpor.pt, or send a written request addressed to the Chairman of the General Assembly, which should be received until April 30 of the current year.

At the same electronic address, a standard cover letter to be included with the envelopes containing the voting bulletins is available.

Lisbon, 7 April 2008

THE CHAIRMAN OF THE GENERAL ASSEMBLY

(Miguel António Monteiro Galvão Teles)