

(Translated from the original version in Portuguese)

QUALIFIED SHAREHOLDING

Within the terms and for the purposes of article 17 of the Portuguese Securities Code, we hereby disclose the contents of a letter received today from InterCement Austria Holding GmbH:

“Within the terms and for the purposes settled in article 16 of the Portuguese Securities Code (“Securities Code”) and article 2 of CMVM Regulation number 5/2008, InterCement Austria Holding GmbH, a limited liability company, with registered office at Hohenstaufengasse, no. 10, 3rd floor, 1010 Vienna, Austria, registered with the Vienna Commercial Court, under number FN 358795s, with a share capital of € 35,000 (thirty five thousand Euros), hereby announces that:

- (i) On June 20, 2012, it was disclosed the results of the General and Mandatory Takeover Bid over the shares of Cimpor – Cimentos de Portugal, SGPS, S.A. (“Cimpor”) launched by InterCement over Cimpor (“tender offer”), under which InterCement acquired 183,607,708 shares, representing of 27.32% of Cimpor share capital and voting rights. The consideration offered by InterCement in the tender offer was of €5.50 (five euros and fifty cents) per Cimpor share.
- (ii) Additionally, during the offer period, started on May 30, 2012, and ended on June 19, 2012 (inclusive), InterCement acquired in the Euronext market, at a price of €5.50 (five euros and fifty cents) per share, 84,936,946 shares representing 12.64% of Cimpor share capital and voting rights.
- (iii) Therefore, as a result of the referred shares acquisition and according to the Portuguese Securities Commission (“CMVM”) understanding, considering the position of Caixa Geral de Depósitos, S.A., Grupo Camargo Corrêa and Votorantim Cimentos S.A. in the tender offer over Cimpor, the following shareholdings are imputable to InterCement:
 - a. directly, within the terms and for the purposes of the introduction of the number 1 of article 20 of the Securities Code, a total of 39.96% of the voting rights of Cimpor, corresponding to 268,544,654 ordinary, book-entry and registered shares, that represent an equal percentage of the share capital of Cimpor;

- b. indirectly: (i) 32.94% of the voting rights of Cimpor, held by Camargo Corrêa Cimentos Luxembourg, S.à.r.L., a company incorporated under the laws of Luxembourg, with registered office at 65 Boulevard Grande-Duchesse Charlotte, Luxembourg (fully owned subsidiary of Camargo Corrêa S.A.), and a further (ii) 21.20% held by Votorantim (imputable to Grupo Camargo Corrêa, following CMVM understanding, under paragraphs c) and h) of no.1 of the article 20 of the Securities Code),

totaling a qualified shareholding of 94.11% of the share capital and voting rights of Cimpor.

(iv) Cimpor voting rights held by InterCement are also imputable to the following entities:

- a. InterCement Participações S.A., a company incorporated under the laws of the Federative Republic of Brazil, registered with the Brazilian Legal Persons Registry under number 10.456.140/0001- 22, with registered office at Avenida das Nações Unidas, 12495, 14 – A, in the capital of the State of São Paulo, which holds the total share capital of InterCement;
- b. The Camargo Corrêa S.A., a company incorporated under the laws of the Federative Republic of Brazil, registered with the Brazilian Legal Persons Registry under number 01.098.905/0001-09, with registered office at Rua Funchal, 160 – Vila Olímpia, in the capital of the State of São Paulo ("Camargo Corrêa"), which holds 99.99% of the share capital of InterCement Participações S.A.;
- c. The company Participações Morro Vermelho S.A., a company incorporated under the laws of the Federative Republic of Brazil, with registered office at Rua Funchal, 160 – Vila Olímpia, in the capital of the State of São Paulo, which controls the entire share capital of Camargo Corrêa;
- d. The companies RRRPN Empreendimentos e Participações S.A., RCABON Empreendimentos e Participações S.A., RCABPN Empreendimentos e Participações S.A., RCNON Empreendimentos e Participações S.A., RCNPN Empreendimentos e Participações S.A., RCPODON Empreendimentos e Participações S.A. and RCPODPN Empreendimentos e Participações S.A. (all incorporated under the laws of the Federative Republic of Brazil and with registered office at Rua Funchal, 160 – Vila Olímpia, in the capital of the State of São Paulo) which jointly and directly

hold the control of Participações Morro Vermelho S.A., by means of a shareholders' agreement; and

- e. To the following individuals, which hold the joint control of the company RRRPN – Empreendimentos e Participações S.A. and, individually, the control of the following companies:
 - i. Rosana Camargo de Arruda Botelho, which holds the direct control of the companies RCABON Empreendimentos e Participações S.A. and RCABPN Empreendimentos e Participações S.A.;
 - ii. Renata de Camargo Nascimento, which holds the direct control of the companies RCNON Empreendimentos e Participações S.A. and RCNPN Empreendimentos e Participações S.A.; and
 - iii. Regina de Camargo Pires Oliveira Dias, which holds the direct control of the companies RCPODON Empreendimentos e Participações S.A. and RCPODPN Empreendimentos e Participações S.A..
- f. To Camargo Corrêa Cimentos Luxembourg, S.à.r.L; and
- g. To Votorantim Cimentos, S.A.”

Lisbon, June 25th, 2012