



(Translated from the original version in Portuguese)

REORGANIZATION AND ASSET SWAP PROCESS

Cimpor informs that following the proposal of reorganization and asset swap presented by InterCement Austria Holding GmbH to Cimpor - Cimentos de Portugal, SGPS, S.A. ("Cimpor"), and as foreseen in the prospectus of the offer launched by InterCement over the total share capital of Cimpor, by decision of the Board of Directors meeting convened yesterday, two Commissions were created in order to separately manage the Cimpor assets that will be under the reorganization process and those that will remain in Cimpor, furthermore Morgan Stanley and Rothschild were designated as the investment banks to evaluate the assets to be swapped.

Lisbon, August 17, 2012