

ANNOUNCEMENT

INTERCEMENT ANNOUNCES TENDER OFFER TO PURCHASE AND CONSENT SOLICITATION RELATING TO ANY AND ALL OF THE OUTSTANDING 5.750% SENIOR NOTES DUE 2024 ISSUED BY CIMPOR FINANCIAL OPERATIONS B.V.

Cimpor – Cimentos de Portugal, SGPS, S.A. (“Cimpor”) informs the public that InterCement Participações, S.A. (“InterCement”) today announced a cash tender offer (the “Tender Offer”) to purchase any and all of the outstanding 5.750% Senior Notes due 2024 (the “Notes”) issued by its subsidiary Cimpor Financial Operations B.V. The Notes are fully and unconditionally guaranteed by InterCement and InterCement Brasil S.A..

In connection with the Tender Offer, InterCement is also soliciting consents of the holders of the Notes for the adoption of certain amendments to the indenture governing the Notes. The terms and conditions of the Tender Offer and Consent Solicitation are described in InterCement’s Offer to Purchase and Consent Solicitation Statement dated July 11, 2016 (as it may be amended or supplemented, the “Offer to Purchase”) and the related Letter of Transmittal and Consent dated July 11, 2016 (as it may be amended or supplemented, the “Letter of Transmittal”), and further described at http://www.intercement.com/en/#/investors_annual_reports/

The Notes are not registered with the Portuguese Securities Authority (Comissão de Mercado de Valores Mobiliários) or the U.S. Securities and Exchange Commission.

This statement does not constitute an offer to sell the Notes or a request for offers to purchase the Notes in any state or jurisdiction in which such an offer, request or sale is prohibited by law.

Lisbon, July 11, 2016