

(Translated from the original version in Portuguese)

CIMPOR NEW PERIMETER

Cimpor is currently a reference of the global cement industry, not only for being one of the 10 largest international cement companies in the world, but also as leading operational profitability amongst these.

In today's world, globalized and increasingly competitive, Cimpor is proud of its success in the various geographies where present in Latin America, Europe and Africa. Cimpor is market leader or vice-leader in all the regions where it operates, in all nine countries where it is present, counting with of 9,500 professionals, working in 5 different languages and in 5 different time zones.

Now fully operating its new perimeter, Cimpor aims at increasing its geographic footprint through an ambitious Investment Plan that contemplates both production capacity increases in several locations and expansion to new geographies – benefiting from the Portuguese exports to approach new markets.

Cimpor estimates that in 2012 its pro-forma CAPEX shall have reached circa 0.5 bn euros, a pace that it is foreseen to be kept in the following years. In terms of synergies, once concluded the integration following the recent asset-swap, which is expected to occur in a 3 years period, synergies should amount to 0.1 bn euros per year.

Although just for indicative purposes of Cimpor dimension, we foresee that in pro-forma terms the new profile of the company was able to reach the 27 million tons of cement sales, leading to a Turnover of 2.8 bn euros and an EBITDA margin of 27%, stronger than would have been possible with the previous perimeter.

Lisbon, March 4, 2012