



## ANNOUNCEMENT

Under the terms and for the purposes of article 17 of the Portuguese Securities Code, we hereby publish that the companies Ladelis – SGPS, Lda. (I), Financière Lafarge SAS (II) and Companhia Nacional de Cimento Portland (III), notified us of the following:

(I)

“Ladelis, SGPS, Lda., a private limited liability company, with a share capital of € 200.840.000 and registered office at Avenida da Liberdade, 200, 4<sup>th</sup> right hand side, in Lisbon, Portugal, hereby, under the terms and for the purposes of article 16 of the Código dos Valores Mobiliários and article 2 of CMVM Regulation 5/2008, hereby gives notice to you of the following:

- a) The sale by it, through an off-market transaction, of 81.407.705 common, book-entry and normative shares, with the nominal value of €1.00 each, representing 12,1142% of the share capital and of the voting rights in CIMPOR – Cimentos de Portugal, SGPS, S.A., a public company (*sociedade aberta*), with a share capital of €672.000.000 and registered office at Rua Alexandre Herculano, number 35, in Lisbon, Portugal (“CIMPOR”), to Companhia Nacional de Cimento Portland, a company organized under the laws of Brazil, and located in the City of Rio de Janeiro, State of Rio de Janeiro, at Av. Almirante Barroso, n.º. 52, 15<sup>th</sup> floor, with Brazilian tax identification number 33.272.576/0001-67.
- b) The sale was made on February 1, 2010, at Paris/Rio de Janeiro, through the execution by and between Ladelis SGPS, Lda. (as seller) and Companhia Nacional de Cimento Portland (as purchaser) of a sale and purchase agreement concerning the shares identified in a) above.
- c) Following this transaction, Ladelis, SGPS, Lda. no longer holds any shares representing the share capital and the voting rights in CIMPOR, nor are there any other voting rights in CIMPOR attributable to it, pursuant to any other cause of attribution.

Without prejudice to the foregoing, the voting rights attached to the shares sold by Ladelis, SGPS, Lda. to Companhia Nacional de Cimento Portland remain attributable to Lafarge, a *société anonyme* organized under the France, with its registered seat at 61 rue des Belles Feuilles 75116 Paris, France, which is the holder of 99,85% of the share capital and of the voting rights in Companhia Nacional de Cimentos Portland.”

(II)

“Financière Lafarge SAS, a *société par actions simplifiée* organized under the laws of France, with a share capital of €5.969.136.144, having its registered office at 61 rue des Belles Feuilles, 75116 Paris, France, hereby, under the terms and for the purposes of article 16 of the Código dos Valores Mobiliários and article 2 of CMVM Regulation 5/2008, gives notice to you of the following:

- a) The sale by it, through an off-market transaction, of 34.682.000 common, book-entry, and nominative shares, with the nominal value of €1.00 each, representing 5,1610% of the share capital and of the voting rights in CIMPOR – Cimentos de Portugal, SGPS, S.A., a public company (*sociedade aberta*), with a share capital of €672.000.000 and registered office at Rua Alexandre Herculano, number 35, in Lisbon, Portugal (“CIMPOR”), to Companhia Nacional de Cimento Portland, a company organized under the laws of Brazil, and located in the City of Rio de Janeiro, State of Rio de Janeiro, at Av. Almirante Barroso, n.º. 52, 15<sup>th</sup> floor, with Brazilian tax identification number 33.272.576/0001-67.
- b) The sale was made on February 1, 2010, at Paris/Rio de Janeiro, through the execution by and between Financière Lafarge SAS (as seller) and Companhia Nacional de Cimento Portland (as purchaser) of a sale and purchase of shares agreement concerning the shares identified in a) above.
- c) Following this transaction, Financière Lafarge SAS no longer holds any shares representing the share capital and the voting rights in CIMPOR, nor there are any other voting rights in CIMPOR attributable to it, pursuant to any other cause of attribution.

Without prejudice to the foregoing, the voting rights attached to the shares sold by Financière Lafarge SAS to Companhia Nacional de Cimento Portland remain attributable to Lafarge, a *société anonyme* organized under the laws of France, with its registered seat at 61, rue des Belles Feuilles, 75116 Paris, France, which is the holder of 99,85% of the share capital and of the voting rights in Companhia Nacional de Cimento Portland.”

(III)

“Companhia Nacional de Cimento Portland, a company organized under the laws of Brazil, and located in the City of Rio de Janeiro, State of Rio de Janeiro, at Av. Almirante Barroso, n.º. 52, 15<sup>th</sup> floor, with Brazilian tax identification number 33.272.576/0001-67, hereby under the terms and for the purposes of article 16 of the Código dos Valores Mobiliários and article 2 of CMVM Regulation 5/2008, hereby gives notice to you of the following:

- a) The acquisition by it, through an off-market transaction, of 81,407,705 common book-entry and normative shares, with the nominal value of €1.00 each, representing 12.1142% of the share capital and of the voting rights in CIMPOR – Cimentos de Portugal, SGPS, S.A., a public company (*sociedade aberta*), with a share capital of €672.000.000 and registered office at Rua Alexandre Herculano, number 35, in Lisbon,

Portugal (“CIMPOR”), from Ladelis, SGPS, Lda., a private limited liability company, with a share capital of €200.840.000 and registered office at Avenida da Liberdade, 200, 4<sup>th</sup> right hand side, in Lisbon, Portugal.

The acquisition was made on February 1, 2010, at Paris/Rio de Janeiro, through the execution by and between Ladelis, SGPS, Lda. (as seller) and Companhia Nacional de Cimento Portland (as purchaser) of a sale and purchase agreement concerning the shares identified in the previous paragraph.

- b) The acquisition by it, through an off-market transaction, of 34.682.000 common, book-entry, and nominative shares, with the nominal value of €1.00 each, representing 5.1610% of the share capital and of the voting rights in CIMPOR, from Financière Lafarge SAS, a *société par actions simplifiée* organized under the laws of France, with a share capital of €5.969.136.144, having its registered office at 61 rue des Belles Feuilles 75116 Paris, France.

The acquisition was made on February 1, 2010, at Paris/Rio de Janeiro, through the execution by and between Financière Lafarge SAS (as seller) and Companhia Nacional de Cimento Portland (as purchaser) of a sale and purchase agreement concerning the shares identified in the previous paragraph.

- c) Following the transactions referred to in a) and b) above, Companhia Nacional de Cimento Portland became the holder of 116.089.705 shares, representing 17,2752% of the share capital and of the voting rights in CIMPOR.

The aforementioned voting rights attached to the shares in CIMPOR held by Companhia Nacional de Cimento Portland were attributable to Lafarge, a *société anonyme* organized under the laws of France, with its registered seat at 61, rue des Belles Feuilles, 75116 Paris, France, which is the holder of 99,85% of the share capital and of the voting rights in Companhia Nacional de Cimento Portland.

- d) Companhia Nacional de Cimento Portland further informs that it has, subsequently, sold, through an off-market transaction, all shares referred in paragraph c) above – 116.089.705 common, book-entry and nominative shares, with the nominal value of €1,00 each, representing 17,2752% of the share capital and of the voting rights in CIMPOR – to Votorantim Cimentos S.A., a corporation organized under the laws of Brazil, and located in the City of São Paulo, State of São Paulo, at Praça Prof. José Lannes nº40, 9<sup>th</sup> floor, with Brazilian tax identification number 01.637.895/0001-32.
- e) The sale was made on February 3, 2010, at Paris, through the execution by and between Votorantim Participações S.A., Votorantim Cimentos S.A., Companhia Nacional de Cimento Portland and Lafarge, of a Share Exchange Agreement concerning *inter alia* the transfer of the shares identified in d) above.

Following this transaction, Companhia Nacional de Cimento Portland no longer holds any shares representing the share capital and the voting rights in CIMPOR, nor there are any other voting rights in CIMPOR attributable to it, pursuant to any other cause of attribution.”

Lisbon, February 4, 2010

The Investor Relations Officer

Filipa Saraiva Mendes

**CIMPOR – CIMENTOS DE PORTUGAL, SGPS, S.A.**

Public Company  Head Office: Rua Alexandre Herculano, 35 – 1250-009 LISBON

Share Capital: 672,000,000 euros

Tax and Lisbon Companies Registry Registration number: 500 722 900